

Position	Head - Customer Service, MIS & Call N Trade
Job Description / Responsibilities	<ul> <li>To develop &amp; manage the entire customer service team for Tele- Phone, Email process, chatbot etc.</li> <li>Responsible for creating escalation matrix for Queries received via Calls &amp; emails</li> </ul>
	<ul> <li>Hands on experience on creating the ticketing system for queries on email and tele-phone</li> </ul>
	Responsible for creating daily, weekly, monthly dashboard on queries defining them basis their nature
	Responsible for coordinating with other department for query closure within TAT & drive and highlight the query beyond TAT to closure.
	Coordinate with direct customers on higher escalation and quick solution handling
	<ul> <li>Experience on handling CRM development, its flow and integration</li> <li>Responsible to handle the Call N Trade (CNT) team and NRI desk</li> </ul>
	<ul> <li>Responsible for revenue generation through CNT terminal and NRI Desk</li> </ul>
	<ul> <li>Responsible for Activation of new clients and retention of existing clients</li> </ul>
	<ul> <li>Responsible of all compliances related to dealing of clients</li> </ul>
	Call recording management
	<ul> <li>Build a quality control and audit mechanism to ensure high quality customer satisfaction</li> </ul>
	Make executable plans to improve the productivity of CNT team and NRI Desk
	Responsible for Hiring, Incentive plan, training, attrition management for Customer care & CNT team
	Ensure that there is regulatory compliance in Account opening and trading related activities
	Actively involved in the interpretation and end to end implementation of circulares and regulations issued by the stock exchanges and SEBI
	Enhance supervision of team working and reporting weekly basis
	Manage MIS for entire Retail Broking Division
Job specific skills	<ul> <li>Knowledge on Regulatory requirements, CRM &amp; MIS</li> <li>Be well attuned towards digitization; should come with a</li> </ul>
	technology mindset and think innovatively how to use tech for efficient customer service
	<ul> <li>Strong understanding of Online and digital broking industry practices</li> </ul>
	Strong understanding of Stock Exchanges & SEBI Regulations related to retail broking

	<ul> <li>Strong growth mind-set to lead and motivate the team in order to achievehigher FTR and Nil escalations</li> <li>Knowledge of call N trade processes</li> <li>Candidate should be able to demonstrate management of large-scale call centers (In House and vendor) with diverse processes</li> <li>Excellent communication &amp; presentation skills to communicate with customers and other-stake holders</li> <li>Be a self-starter, proactive &amp; target oriented.</li> </ul>
Educational Qualification	Graduate/Post Graduate from recognized Universities.
Min. Experience	Minimum 10 Years
CTC Offered	Compensation will not be limiting factor for the right candidate and will bediscussed on a case-by-case basis.
Location of Posting	Mumbai
How to Apply	Applications should be submitted on our email <u>careers@bobcaps.in</u>
	Please mention "Application for the post of <b>Head - Customer Care, MIS</b> <b>&amp; Call N Trade</b> " in the subject. Applications with any other subject will not be accepted.
Website	www.bobcaps.in
Contact Person	Ms. Suchitra Bangera
Contact Number	022 - 61389300
Last Date of Application by email	20 <sup>th</sup> December 2022